

BROOKINGS SCHOOL DISTRICT NO. 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2018

RECEIVED

AUG 22 2018

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

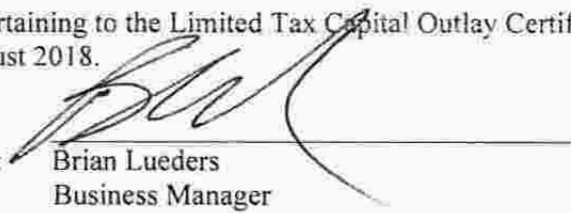
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District No. 05-1.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2018
3. Date of issue: August 16, 2018
4. Purpose of issue: For the purpose of (a) funding capital improvements at Mickelson Middle School, Medary Elementary School and Hillcrest Elementary School, (b) furnishing and equipping the same, and (c) paying certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$23,170,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2018 is true and correct on this 16th day of August 2018.

By: 
Its: Brian Lueders
Business Manager

CERTIFICATE DEBT SERVICE

BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2018
Non-BQ, S&P 'AA+' Rating (AA- underlying), 2038 Final Maturity
\$24.0M Project Fund, First Principal 8/1/20, Increasing Annual D/S
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2019			418,292.19	418,292.19	
06/30/2019					418,292.19
08/01/2019	100,000	5.000%	456,318.75	556,318.75	
02/01/2020			453,818.75	453,818.75	
06/30/2020					1,010,137.50
08/01/2020	655,000	5.000%	453,818.75	1,108,818.75	
02/01/2021			437,443.75	437,443.75	
06/30/2021					1,546,262.50
08/01/2021	865,000	5.000%	437,443.75	1,302,443.75	
02/01/2022			415,818.75	415,818.75	
06/30/2022					1,718,262.50
08/01/2022	910,000	5.000%	415,818.75	1,325,818.75	
02/01/2023			393,068.75	393,068.75	
06/30/2023					1,718,887.50
08/01/2023	940,000	2.500%	393,068.75	1,333,068.75	
02/01/2024			381,318.75	381,318.75	
06/30/2024					1,714,387.50
08/01/2024	980,000	5.000%	381,318.75	1,361,318.75	
02/01/2025			356,818.75	356,818.75	
06/30/2025					1,718,137.50
08/01/2025	1,030,000	5.000%	356,818.75	1,386,818.75	
02/01/2026			331,068.75	331,068.75	
06/30/2026					1,717,887.50
08/01/2026	1,080,000	5.000%	331,068.75	1,411,068.75	
02/01/2027			304,068.75	304,068.75	
06/30/2027					1,715,137.50
08/01/2027	1,130,000	4.000%	304,068.75	1,434,068.75	
02/01/2028			281,468.75	281,468.75	
06/30/2028					1,715,537.50
08/01/2028	1,170,000	3.000%	281,468.75	1,451,468.75	
02/01/2029			263,918.75	263,918.75	
06/30/2029					1,715,387.50
08/01/2029	1,210,000	3.125%	263,918.75	1,473,918.75	
02/01/2030			245,012.50	245,012.50	
06/30/2030					1,718,931.25
08/01/2030	1,245,000	3.250%	245,012.50	1,490,012.50	
02/01/2031			224,781.25	224,781.25	
06/30/2031					1,714,793.75
08/01/2031	1,290,000	3.375%	224,781.25	1,514,781.25	
02/01/2032			203,012.50	203,012.50	
06/30/2032					1,717,793.75
08/01/2032	1,335,000	4.000%	203,012.50	1,538,012.50	
02/01/2033			176,312.50	176,312.50	
06/30/2033					1,714,325.00
08/01/2033	1,390,000	4.000%	176,312.50	1,566,312.50	
02/01/2034			148,512.50	148,512.50	
06/30/2034					1,714,825.00
08/01/2034	1,450,000	4.000%	148,512.50	1,598,512.50	
02/01/2035			119,512.50	119,512.50	
06/30/2035					1,718,025.00
08/01/2035	1,505,000	4.000%	119,512.50	1,624,512.50	
02/01/2036			89,412.50	89,412.50	
06/30/2036					1,713,925.00
08/01/2036	1,570,000	4.000%	89,412.50	1,659,412.50	
02/01/2037			58,012.50	58,012.50	
06/30/2037					1,717,425.00
08/01/2037	1,630,000	3.500%	58,012.50	1,688,012.50	
02/01/2038			29,487.50	29,487.50	
06/30/2038					1,717,500.00
08/01/2038	1,685,000	3.500%	29,487.50	1,714,487.50	
06/30/2039					1,714,487.50
	23,170,000		10,700,348.44	33,870,348.44	33,870,348.44

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

RECEIVED

AUG 22 2018

S.D. SEC. OF STATE

134959

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

August 16, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District No. 05-1
Brookings and Moody Counties, South Dakota
\$23,170,000 Limited Tax Capital Outlay Certificates, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.